

# *Money Flow System*

## Worksheet

### **Prepare:**

Turn away from external distractions.

Find a comfortable, quiet place to sit and reflect.

### **Assess:**

Gather data and understand your current money flow system and choices.

What are strengths and areas for improvement?

### **Choose:**

Review the Money Flow Categories and select the categories that are right for you.

Spiritual giving

Savings & Investing

Tax obligations

Contingencies

Debt reduction

Long term savings

Daily spending

Children

Legacy

Fun money/ Play

Other

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### **Percentages & Tracking Process:**

For your money flow categories, what %'s will you allocate?

What tracking methods work best for you?

<b>Category</b>	<b>%</b>
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Spiritual giving	
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Savings & Investing	
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Tax obligations	
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Contingencies	
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Debt reduction	
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Long term savings	
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Daily spending	
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Children	
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Legacy	
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Fun money/ Play	
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Other	
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### **Manage:**

On a regular basis, you'll move and monitor the flow of money.

What do you need to schedule or commit to?

### **Celebrate!**

As you experience more balance, possibility and power in the flow, how will you celebrate?